

Anna Sergunina, CFP®

Financial Planner at MainStreet Financial Planning, Inc.

Anna Sergunina is a Certified Financial Planner CFP® and a Principal at MainStreet Financial Planning, Inc. (MSFP). MSFP is an hourly Fee-Only financial planning company headquartered in Odenton, Maryland with offices in Washington, D.C., New York, NY, San Mateo, CA and Santa Barbara CA. She is a registered investment adviser representative in Maryland, District of Columbia, New York, Virginia and California. The firm also serves clients in other states and several countries using Skype and other internet technologies.

Areas of Practice:

- Financial Planning including College and Retirement
- Financial Counseling including Saving/Budgeting/Goal Setting/Debt Pay Off
- Investment Advice including advice on Income Producing Real Estate
- Financial Planning Seminar Presentations
- Pension Plans and other Vendor Selection Advice
- Government Benefits and Financial Planning for Federal Civilians and Military Personnel
- Other Related Financial Planning Services

MainStreet Financial Planning **does not sell financial products or manage assets for a percentage fee.** All services are rendered commission-free, on an hourly as-needed basis or project basis. There are no long-term contracts, net worth limits or account minimums required. Our mission statement is: *“We empower our clients to make good financial decisions!”*

Ms. Sergunina specializes in working with individuals and couples from all walks of life. She helps her clients organize their financial lives, creates and analyzes alternative strategies to help them make smart money decisions. Her focus is on providing professional, unbiased advice on a pure Fee-Only Hourly basis – at the client’s request – much like the hourly as-needed services provided by a dentist, doctor, attorney or accountant.

Ms. Sergunina has been involved in financial services industry since 2003. A graduate of Towson University with a degree in Business Administration and concentration in Finance, she earned the right to use the CFP® mark from the CFP Board of Standards in 2009. Also, Ms. Sergunina holds a specialty designation as Chartered Federal Employee Benefit Consultant (ChFBC) in order to better assist federal employee clients with planning and understanding of their federal benefits.

Ms. Sergunina is an active member of Garrett Planning Network, National Association of Personal Financial Advisors and Financial Planning Association (MD and CA chapters).

Prior to joining MainStreet Financial Planning in 2006, Ms. Sergunina worked for Solomon Smith Barney in Baltimore as a Broker’s Intern. For a brief time she worked at Retirement and Health Savings plans administration firm before realizing her passion for personal financial planning.

For 3 years, on a part-time basis, Ms. Sergunina worked as an Ambassador (public educator) for College Savings Plans of Maryland, educating parents on how to save for college.

Mrs. Sergunina is very active in her community. A past Treasurer in Rotaract Club of Annapolis she enjoys addressing the social needs of her community and better relationships between people worldwide through a framework of friendship and service.

Anna Sergunina and her husband, Yuri Sergunin, a CPA and commercial real estate investment broker, live in the San Francisco Bay Area. They both were born in the same country of Moldova, Eastern Europe, and have been happily married since 2005. Apart from working they are active real estate investors, enjoy yoga, photography, gourmet cooking, and traveling.